



GIFT

Please consider the possibility of sharing details of your gift. Knowing some details about your gift removes any guesswork or unnecessary hurdles common to planned gifts. Helps the church put your gift to maximum benefit.

I/We have made a provision for a gift to Yorba Linda Presbyterian Church, from my/our estate plans. It is my/our intention to leave a planned gift to Yorba Linda Presbyterian Church through my/our:

- Will or Trust
- Life Insurance Policy
- Retirement Account
- Beneficiary Designation
- Charitable Remainder Trust
- Other \_\_\_\_\_

PREFERENCE

For long-term planning purposes only, my/our gift is: (OPTIONAL)

Dollar amount: \$ \_\_\_\_\_

Percentage of estate: \_\_\_\_\_ %

Specific asset: \_\_\_\_\_

I/We would like for my/our planned gift to be:

- Unrestricted – for maximum flexibility to meet future needs.
- Restricted – *please share your intentions so that we can ensure your gift has maximum impact, and consult your attorney so that your gift instructions can be recorded legally and accurately.*

\_\_\_\_\_

Name Recognition

- You may publish my/our name(s) as a way for Yorba Linda Presbyterian Church to lead and encourage others to consider their own bequests and planned gifts:
- Please consider this to be an anonymous gift.

MY INFORMATION

\_\_\_\_\_  
*Signature(s)*

\_\_\_\_\_  
*Name(s)*

\_\_\_\_\_  
*Address, City, State, Zip*

\_\_\_\_\_  
*Phone # or E-mail*

\_\_\_\_\_  
*Date*

Executor: \_\_\_\_\_

# Legacy Giving

What moved you?  
Your words matter here.  
WHY?

(1) Through your gift, you are lifting future generations on your shoulders to thrive in ministry.

Kindly share some of your words so that future generations may know you.

AND

(2) There are others like you; would you help us inspire them?

When you share your *why*, your words may help someone like you envision that joy for giving.



*You have heard the call. And you've answered.*

**THE CHURCH IN MY/OUR LIFE:** \_\_\_\_\_

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**WHY I/WE GIVE HERE:** \_\_\_\_\_

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**MY/OUR HOPE FOR FUTURE GENERATIONS:** \_\_\_\_\_

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